

# *Charitable Gifts & Legacies*

A primary question to consider first is have you made out a will or trust?	If you have not, or it is time to update your estate planning documents, regardless of your charitable intent, please consider this:	
<b>IF YOUR GOAL IS TO:</b>	<b>THEN YOU CAN:</b>	<b>YOUR BENEFITS MAY INCLUDE:</b>
Make a quick easy gift	Simply write a check now, or make a planned gift of money throughout a specified time period	An income tax deduction and immediate positive impact to SCWF
Avoid capital gains tax	Contribute long term appreciated stock or other securities	A charitable deduction plus no capital gains tax
Defer a gift until after your lifetime	Put a bequest in your will or trust (donating cash, property, or a share of the residue of your estate	Your donations are fully exempt from federal estate tax
Receive guaranteed fixed income that is partially tax free	Create a charitable gift annuity	Current and future savings on income taxes, plus fixed, stable payments
Avoid capital gains tax on the sale of a home or other real estate	Donate the real estate to SCWF	An income tax reduction, plus reduction or elimination of capital gains tax
Give your personal residence, but retain lifetime use	Create a charitable gift of future interest, called a retained life estate	It gives you tax advantages plus use of the property
Make a large gift with little cost to you	Contribute a life insurance policy that you no longer need	Current and possible future income tax deductions
Secure, fixed payments for life while avoiding market risks	Create a charitable remainder annuity trust	It gives you tax benefits and often boosts your rate of return
Give income from an asset for a period of years but retain the asset for yourself or your heirs	Create a charitable lead trust	Asset is returned to the donor or heirs with federal estate tax savings and income tax deductions for income donated
Create a hedge against inflation over the long term	Create a charitable remainder unitrust	Variable payments for life plus tax benefits
Make a revocable gift during your lifetime	Name SCWF as the beneficiary of assets in a living trust	Full control of the trust terms for your lifetime

[info@scwfoundation.org](mailto:info@scwfoundation.org)